



MB2-631

(Customization & Configuration in MS Dynamics CRM 4)

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Question: 1

You are a Microsoft CRM Consultant and have been asked to advise a company on their Business Unit structure. When the company installed Microsoft Dynamics CRM 4.0 they named the root Business Unit adventure Work Cycle missing the from works The company has asked you how they can change this. What action do you take?

- A. Edit the Business Unit name and correct the spelling, save and publish to all users.
- B. Disable the Business Unit and create a new one with the correct spelling.
- C. Uninstall and re-install Microsoft Dynamics CRM 4.0 using the correct spelling.
- D. Create a new Business Unit with the correct spelling, assign it to the original root and then disable the original root.

Answer: C

Question: 2

You are the implementation consultant at Fabrikam Inc. Fabrikam initially bought 20 user licenses for Microsoft Dynamics CRM Dynamics 4.0, which are all in use. What will happen if you attempt to add a new user to Microsoft Dynamics CRM?

- A. You will not be permitted to add a new user account
- B. The new user account will be created, and the Restricted Access Mode option will be automatically set on the account.
- C. The new user account will be created, and it will be assigned the user license from another active user.
- D. The new user account will be created, but it will be disabled.

Answer: D

Question: 3

A number of users from the sales and service Business Units need identical access to several Contracts. The sales and service Business Units are both direct children of the root Business Unit. You do not want to impact any of the users permissions on other entities. What is the most effective way to achieve this?

- A. Create one team and add the selected users from both business units to the team. Share the Contracts with this team.
- B. Create two teams; one for each child Business Unit. Add the selected users to the appropriate team in their Business Unit. Assign the Contracts to one team, and share the Contracts with the other team.
- C. Create a new Business Unit and add the selected users to this new Business Unit. Assign the contracts to a user within the new parent Business Unit.
- D. Create two teams; one for each child Business Unit. Add the selected users to the appropriate team in their Business Unit. Create another team in the root Business Unit, and add the two teams in the child Business Units to the team in the root Business Unit. Share the Contracts with the team in the root Business Unit.

2

Answer: A

Question: 4

You are the IT administrator for your organization, which translates written material into multiple languages. Your staff use the web client, and want to use CRM in their own languages, and all available language packs have been installed on the CRM server. You want the Translations Manager to be able to choose which languages are available to the users. What steps should you take? Choose the 2 that apply.

- A. Give the Translations Manager a security role that has Organizational access level to 'Language settings'.
- B. Tell the Translations Manager how to enable and disable language packs.
- C. Install all language packs on all client computers.
- D. Give the Translations Manager a security role that has Organizational access level for the Assign privilege on the Language entity.

Answer: A, B

Question: 5

You are responsible for managing users within your company's Microsoft Dynamics CRM 4.0 implementation. The implementation contains Business Units, astern Region and estern Region both of which have the same parent Business Unit, hannel Sales & Marketing One user has left the Eastern Region and now works for the Western Region. He needs the equivalent access to records in the Western Region that he formerly had in the Eastern Region. The user is a member of the sales Team Leader security role, which was created in the hannel Sales & Marketing Business Unit. How should you do this?

- A. Remove the user from the Sales Team Leader role in the Eastern Region. Add the user to the Sales Team Leader role in the Western Region.
- B. Change the user Business Unit to Western Region. Remove the user from the Sales Team Leader role in the Eastern Region. Add the user to the Sales Team Leader role in the Western Region.
- C. Change the user Business Unit to Western Region. Copy the Sales Team Leader role from the Eastern Region to the Western Region. Add the user to this newly copied role.
- D. Change the user Business Unit to Western Region. Add the user to the Sales Team Leader role in the Western Region.

Answer: D

Question: 6

You have been asked to add 200 users to Microsoft Dynamics CRM 4.0. Each user has an Active Directory account, and all accounts are in the same Active Directory domain. Each user should be added to one of the three Business Units defined within CRM, and one of the four Security roles that are in use

3

within CRM. Some users should have the Full license, and others the Read Only license. What is the quickest way to add the users to CRM?

- A. Add each user individually within CRM. Set the appropriate Security role, Business Unit and CRM license when adding each user.
- B. Use the Add Users Wizard to add users. Run the Add Users Wizard once for each combination of Security Role, Business Unit and CRM license.
- C. Use the Add Users Wizard to add all the users to CRM. Once the users have been added, select appropriate groups of users to change the Security Role, Business Unit and CRM license.
- D. Use the Add Users Wizard to add users. Run the Add Users Wizard once for each combination of Security Role and Business Unit. Once the users have been added, select multiple users to the assign them the appropriate CRM license.

Answer: B

Question: 7

Several currencies are in use in Microsoft Dynamics CRM 4.0, and the base currency is US Dollars. You update the exchange rates daily using an imported CSV file. Which of the following actions will cause the new exchange rates to be used on an Opportunity record?

Choose the 2 that apply.

- A. Updating a non-financial field on an Opportunity record.
- B. Changing the status of an Opportunity record.
- C. Assigning an Opportunity record to a different user.
- D. Updating a financial field on an Opportunity record.

Answer: B, D

Question: 8

Several colleagues have been amending Organizational Settings.

At 10.00, Sylveste set the suffix length for Cases to 5. At 10.30, Paul set the prefix for Cases to INC. At 11.00, Chris set the prefix for Tracking Tokens to TTS. At 11.30, David set the suffix length for Contracts to 6. After these changes, which of the following is a valid format for a Case number?

- A. INC-1234-J1BZJ7
- B. INC-1234-J1BZJ
- C. TTS-1234-J1BZJ7
- D. TTS-1234-J1BZJ

Answer: A

Question: 9

You are the administrator of a Dynamics CRM organization, in which Contacts are displayed with the last name first. You change this to first name last name. What effect will this have on the organization?

- A. All Contact records will be deleted.
- B. All Contact records will be updated. Once the update is completed, the entity has been published.
- C. All Contact records will be updated. Outlook users must close Outlook and re-open Outlook for the changes to take effect.
- D. All existing Contact records will display the new format.

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 gs General tab.

lished. Once the
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 s will display the new

Answer: D

Question: 10

Which combination of privileges allows a user to attach a Note to an Account?

- A. Read privilege on Account and Attach privilege on Note
- B. Share privilege on Account and Attach privilege on Note
- C. Append privilege on Account and Attach privilege on Note
- D. Append To privilege on Account and Attach privilege on Note

ws a user to attach

Answer: C

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